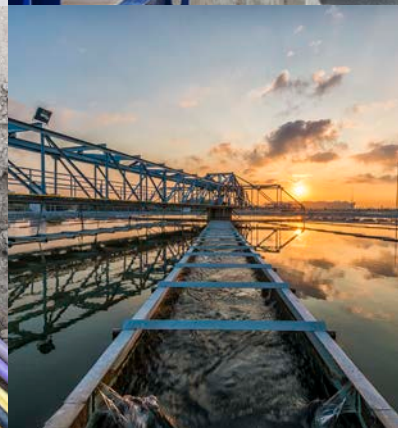


International Infrastructure Company, Ltd.
CORPORATE PROFILE



INTERNATIONAL INFRASTRUCTURE COMPANY



www.IICWW.global

JANUARY 2025



MISSION STATEMENT

“WITH MALICE TOWARD NONE, WITH CHARITY FOR ALL¹”

As an integral part of the Conservancy², the International Infrastructure Company, Ltd. (hereinafter “IIC” or the “Company”) focuses upon the deployment of Conservancy technologies related to shelter, sustenance, power, and water on a humanitarian basis. In this regard the IIC maintains intellectual property, testing, certification, and deployment relationships across Great Britain, North America, Europe, GCC, and Asia. While the IIC is a privately-owned company headquartered in Great Britain, Isle of Man it anticipates maintaining physical representation and capability in locations including the United Kingdom, and the United States.



Footnote 1: *Cited from Abraham Lincoln’s second inaugural address.*

Footnote 2: *The IIC is a holding company wholly owned by the Ein Sof Foundation commonly referred to as the Conservancy (“Conservancy”). Ein Sof develops and manages technologies for application to real world requirements for: shelter, sustenance, power, and water on a humanitarian basis. The IIC and subsidiaries focus specifically upon deployment of these technologies.*



MANAGEMENT

The IIC is an Isle of Man corporation bearing registry number 136382C and tax identification number C170636-94. It was incorporated to both: (i) act as a corporate holding company for its United Kingdom subsidiaries, and (ii) to conduct its corporate group's business activities on the Isle of Man. Management and strategic planning for the Company rests with Jean Fahmy. Mr. Fahmy's efforts are guided by the experience represented in the Company's Board of Directors and Advisory Board. Moreover, Mr. Fahmy is supported by associates experienced in all aspects of corporate governance, logistics, and technology deployment.



The Board

The Board of International Infrastructure Company, Ltd. consists of:

Jean Fahmy - Managing Director, International Infrastructure Company, Ltd.

Mr. Fahmy is a proven technologist with a strong grasp of business, a strategic thinker, and a results-oriented leader. Serving in the capacities of Managing Director and Chief Technology Officer, Fahmy has led through creativity, innovation, and an entrepreneurial spirit developed over a twenty-five-year career inspiring and developing teams of all sizes to deliver exceptional results. Fahmy is tasked with the alignment and communication of the company's business strategy with the technology, people, programs, products, solutions and services.

Management (continued)

Earlier, Fahmy found success as a tech entrepreneur and digital transformation expert leading through creativity, innovation, and an entrepreneurial spirit, founding, building managing and selling three technology businesses. During his career, Fahmy has also served as the CTO of an automotive group valued at two billion dollars, and as the CTO for a group of over thirty renown consumer brands, building performing teams and transformative products spanned across a variety of industries such as retail, logistics, automotive, media, insurance, education, IT, R&D and non-profits.

Fahmy's accomplishments have garnered over a dozen Technology and Entrepreneurship awards. His success in the technology industry has made Fahmy a valued and frequent speaker at international industry Technology, Innovation and Entrepreneurship conferences and has been reinforced by his eight-year tenure as a teacher at l'École Polytechnique. Fahmy is bilingual (French and English) and he is highly experienced in the fields of Strategy and Governance, Financial Management, People and Resources, PPM and Projects, Service Planning and Data Architecture, Apps, Digital Transformation, Data and BI, Infrastructure, Operations, and Security Risk.

VJ Andrew Angelo - Director, International Infrastructure Company, Ltd.

Mr. Angelo is a senior financial services expert with over thirty-five years' experience in the financial sector. He has worked in New York, Europe, the UK and Asia in a variety of financial product development, technology, investor relations and product structuring

roles. Mr. Angelo has also spent time as an FCA Compliance Officer. A senior leader with experience at several multinational investment companies, Mr. Angelo now acts as a corporate advisor and Non-Executive Director to firms in the renewable energy and social impact sectors.

James Garey Ellison - Director, International Infrastructure Company, Ltd

Mr. Ellison holds several accounting-related degrees and has previously specialized in accounts reconciliation and supervision for various United Kingdom corporate entities. Mr. Ellison is mechanically inclined and has enjoyed championship wins in rallying and karting motor sport events.

The Advisory Board

The Non-Executive, Non-Voting Advisory Board of International Infrastructure Company, Ltd. consists of:

Pat Choate PhD. - Advisor to the board of International Infrastructure Company, Ltd. The Company's Advisory Board members are not publicly registered and do not vote on corporate matters. The Company's Advisors solely provide advice and counsel to the voting board.

Mr. Choate is an economist. He has served in executive positions in government and industry. He is a national best-selling author of nine books about development economics, several of which have been translated into Japanese, Chinese and Korean.

Choate is a former Director of Development Planning for the State Government of Oklahoma, Commissioner of Economic Development for the State of Tennessee, Administrator of the US Department of Commerce's Appalachian and Southern U.S. Economic Development Offices, and Director of the U.S. Economic Development Administration's Office of Economic Research. He has served on three Presidential Commissions on development, testified as an expert witness before Congress more than 50 times, was named the "Father of U.S. Competitiveness" by the New York Times for popularizing the concept with his book *The High-Flex Society* (Knopf, 1986) and "Mr. Infrastructure" by the Washington Post for branding and simplifying the term with his book *America in Ruins: The Decaying Infrastructure* (Duke University Press, 1981).

Following the end of his nine-year appointment in the U.S. Department of Commerce (1981), Choate was employed by TRW Inc. as Vice President for Public

Policy. For a decade, he devised corporate policy on various public policy issues, led the formation of a 200-Member Congressional Caucus on Competitiveness, and created a support organization (Congressional Economic Leadership Institute) that he chaired or co-chaired for 16 years.

In 1990, he founded the Manufacturing Policy Project (MPP) – a private, economic development research organization located in Washington DC – and subsequently, he provided strategic advice to private and public organizations including the Ford Motor Company, the General Motors Corporation, Daimler-Chrysler Corporation, Milliken and Co., Crafted with Pride in USA, The Biotronics Corporation, The Ford Foundation, Intellectual Ventures Inc., Corning Inc., The United Steel Workers, The United Automotive Workers, The U.S.-China Security Review Commission, The Council on Foreign Relations, The U.S. Treasury's Internal Revenue Service (International Division), The U.S. Small Business Administration, The TPL Group, PCS Wireless and PhRMA.

He was Vice Chair of the U.S. Defence Department's Science Board Task Force on Foreign Ownership and Control of U.S. Industry, a Member of the U.S. Labor Department's Commission on the American Work Force and the National Research Council's Committee on Vocational Education in Depressed Areas.

Choate was a panellist on the U.S. Senate's Advisory Commission on Infrastructure and the U.S House of Representatives' Trade and Job Caucuses. He authored two studies for the U.S.-China Security Commission – one on China's manufacturing expansion

and the U.S. Industrial base and the other on Advanced Technology Trade with China. He has written extensively with articles published in the New York Times, the Washington Post, the Chicago Tribune, the Harvard Business Review and various policy institute.

Since 2005, Choate has focused his attention on innovation, intellectual property rights and development. He has testified before Congress and briefed various Committees on patent rights and development. His books on the topic include Hot Property: The Stealing of Ideas in an Age of Globalization (Knopf 2005), Dangerous Business: The Risks of Globalization (Knopf, 2008) and Saving Capitalism (Vintage 2009). Choate advises and invests with inventors and start-up technology companies.

Choate assisted Ross Perot create the Reform Party political movement in the United States, was economic advisor for Perot's 1992 Presidential candidacy, and Perot's Vice-Presidential running mate in 1996. Pat Choate holds a B.A. degree in Economics from the University of Texas, and an M.A. and PhD in Economics from the University of Oklahoma.

Dr. Brent Blackwelder - Advisor to the board of International Infrastructure Company, Ltd. The Company's Advisory Board members are not publicly registered and do not vote on corporate matters. The Company's Advisors solely provide advice and counsel to the voting board.

Dr. Brent Blackwelder is a global environmental advocate. Vanity Fair Magazine listed Blackwelder in 2005 as one of the 22 Best Stewards of the Planet. Between 1994 and 2009, he was President of Friends of the Earth (U.S.), which is a founding member of Friends of the Earth International, the world largest grassroots environmental network. He led Friends of the Earth in projects and campaigns that generally fit into four major categories – (1) climate and energy projects, all related to reducing pollution and carbon emissions, (2) projects related to agriculture and food processing technologies, (3) projects focused on preserving rivers, forests and oceans, and (4) projects to make U.S. and international economic policies more environmentally friendly and supportive of human rights. Brent Blackwelder has testified before the U.S. Congress as an expert witness more than 100 times. He is the author of numerous books, reports and articles. Brent Blackwelder holds a AB degree in mathematics from Duke University, an MA in mathematics from Yale University and a PhD in philosophy from the University of Maryland.

Judge (ret.) Paul Michel - Advisor to the board of International Infrastructure Company, Ltd. The Company's Advisory Board members are not publicly registered and do not vote on corporate matters. The Company's Advisors solely provide advice and counsel to the voting board.

Mr. Michel the retired Chief Judge of the United States Circuit Court of Appeals for the Federal Circuit. The Federal Circuit is particularly known for its decisions on patent law. The Court's decisions set legal precedent and are binding on the entire nation. Judge Michel has authored more than 800 patent appeal decisions. Judge Michel is one of the world's leading experts on intellectual property protection. Prior to appointment to the Federal Judiciary, he was an assistant district attorney in Philadelphia, Pennsylvania, Assistant Prosecutor in the Watergate Affair in Washington, and a Prosecutor in the Department of Justice's Public Integrity Section. He subsequently served as counsel and administrative assistant to U.S. Senator Arlen Specter. He commenced service on the U.S. Court of Appeals for the Federal District in 1988. Between 2004 and 2010, he was the Chief Judge. Paul Michel co-authored Patent Litigation and Strategy with fellow Federal Circuit Judge Kimberly Ann Moore and patent attorney Ralph Lupo. Judge Michel received an AB degree from Williams College and a Juris Doctor from the University of Virginia Law School.

Judah Pinchas Benay - Advisor to the board of International Infrastructure Company, Ltd. The Company's Advisory Board members are not publicly registered and do not vote on corporate matters. The Company's Advisors solely provide advice and counsel to the voting board.

Mr. Benay is a mathematician who has employed this capacity in business. Further, Mr. Benay engages as an anonymous, but important charitable actor with a philanthropic background that has involved the giving of his time, expertise, and resources. Mr. Benay currently dedicates the principal portion of his time to identifying and developing technologies related to shelter, sustenance, and the provision of power and water.

REPRESENTATIVE OFFICE & OFFICE OF GENERAL COUNSEL

IIC

International Infrastructure Company, Ltd. Registered Address

International Infrastructure Company, Ltd.
C/O Baker Tilly Chartered Accounts
PO Box 95, 2A Lord Street
Douglas, Isle of Man, IM99 1HP

IIC

International Infrastructure Company, Ltd. Operations Office

International Infrastructure Company, Ltd.
C/O Baker Tilly Chartered Accounts
PO Box 95, 2A Lord Street
Douglas, Isle of Man, IM99 1HP

GENERAL COUNSEL: International Infrastructure Company, Ltd.'s General Counsel shall have the sole authority to bind the Company in third-party transactions, subject to internal controls regarding the nature, scope and monetary level of each transaction. For avoidance of doubt, unless authorized by the Company's General Counsel in writing, no officer, agent, or employee shall have any power or authority to bind the Company to any contract or engagement, or to pledge its assets, encumber its credit or render it liable for any purpose or for any amount.

Professional Representation

U.S. Legal Representation

Fowler White Burnett
Brickell Arch, 1395 Brickell Avenue,
14th Floor
Miami, Florida 33131

UK Administration

Port Shepherd, Ltd.
7 Bell Yard
London, WC2A 2JR
United Kingdom

UK Legal Representation

Ashbournes Solicitors Limited
Level 1, Devonshire House,
One Mayfair Place
London, W1J 8AJ
United Kingdom

IOM Accounting & Tax Representation

Baker Tilly Chartered Accountants
PO Box 95, 2A Lord Street
Douglas, Isle of Man, IM99 1HP

Institutional Representation

Financial Institution

Santander UK Plc
2 Triton Square, Regent's Place,
London, NW1 3AN
United Kingdom